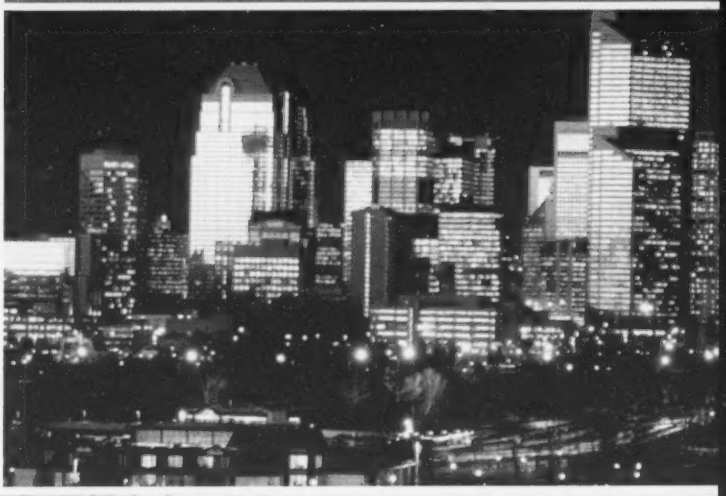

October 2013

Monthly Economic Review

Alberta Government

MONTHLY ECONOMIC REVIEW

October 2013

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Current Economic Indicators
October 2013
Highlights

Labour Force: In September 2013, Alberta's seasonally adjusted unemployment rate was 4.3% down from August's 4.8%, mainly as a result of a fall in the size of the labour force by 7,600 coupled with a rise in the number of people employed of 4,000. Nationally, the unemployment rate was 6.9% in September. Over the last 12 months, the number of employed people in Alberta has risen by 80,300 or 3.7%. The largest employment gains were noted for professional, scientific and technical services (up 30,900), retail trade (up 19,900) and health care and social assistance (up 19,600). In August 2013, there were 30,030 employment insurance recipients in Alberta, down 3.0% from August 2012.

Consumer Spending: In August 2013, Alberta retail sales rose by 5.5% from August 2012 to $6.1 billion. On a year-to-date basis, Alberta retail trade sales increased by 6.4% from the same period last year. The number of residential home re-sales via the Multiple Listing Service (MLS) rose by 20.8% in September, compared to September 2012. In August 2013, the number of new motor vehicle sales in Alberta increased by 7.0% from a year ago. Year-to-date automobile sales rose 6.7% from 2012. In September, Albertans paid 1.3% more for the goods and services that comprise the Consumer Price Index than they did in September 2012.

Construction: In September, urban housing starts in Alberta fell 8.7% from 12 months ago to 2,492 as a result of a 23.9% fall in multiple starts. Housing starts in Edmonton and Calgary fell by 17.5% and 10.7%, respectively. Over the January to September period, housing starts rose 6.0% from the same period in 2012. In August, the value of Alberta building permits rose by 1.1% from August 2012. Year-to-date, the value of Alberta's building permits rose 19.9% from the same period in 2012 to $11.5 billion.

Manufacturing: In September, manufacturing sales in Alberta rose by 2.2% from August 2012 to $6.3 billion. The largest increases in sales were recorded for machinery (up 43.9%) and wood products (up 19.4%). Year-to-date, manufacturing shipments rose 0.7% from 2012. The largest increases were in shipments of wood products (up 29.7%) and chemicals (up 8.3%). Nationally, manufacturing shipment values fell by 1.2%.

Energy: In September 2013, there were 246 active drilling rigs in Alberta, up 7.4% from a year ago. For the first nine months of 2013, the average number of active drilling rigs fell by 5.9% from a year ago to 232. In July 2013, crude oil production rose 2.6% from 12 months earlier while natural gas production rose by 1.0% over the same period.

Exports: Between August 2012 and August 2013, Alberta merchandise exports increased by 9.5% as a result of increases in mining and energy (up 14.1%) and manufacturing (up 3.8%). Primary agricultural exports decreased by 23.5% over the same period. Year-to-date exports rose by 4.7% from the same period last year to $68.1 billion.

Bankruptcies and Incorporations: In July 2013, the number of consumer bankruptcies decreased by 21.3%, while business bankruptcies decreased 43.8%. Year-to-date, the number of consumer bankruptcies fell 21.3% to 2,945 and of business bankruptcies 46.7% to 80. From January to September of 2013, the number of business incorporations rose 0.8% to 31,786 as compared to the same period in 2012.

CURRENT ECONOMIC INDICATORS

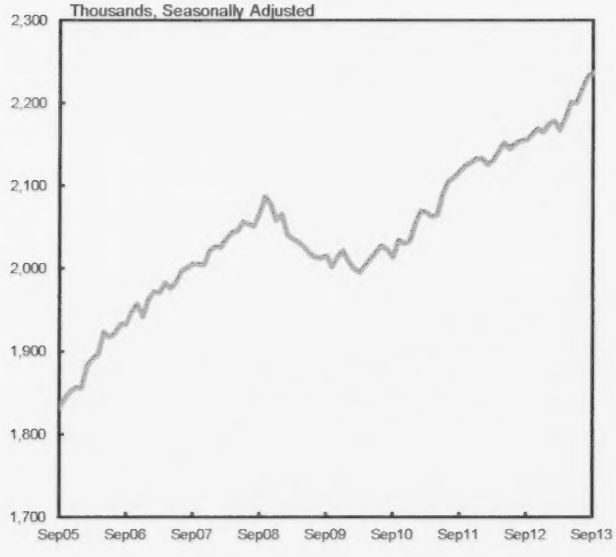
LABOUR FORCE INDICATORS (seasonally adjusted)	JANUARY - SEPTEMBER AVERAGE			AUGUST			SEPTEMBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Labour Force (000's)	2,249.7	2,306.0	56.3	2,253.9	2,345.2	91.3	2,255.0	2,337.6	82.6
Calgary	785.7	805.9	20.2	782.9	813.1	30.2	783.1	818.0	34.9
Edmonton	721.6	744.9	23.3	732.7	763.2	30.5	737.7	764.2	26.5
Employed (000's)	2,143.9	2,199.2	55.3	2,155.0	2,232.4	77.4	2,156.1	2,236.4	80.3
Calgary	747.0	766.0	19.0	746.8	772.3	25.5	746.3	779.8	33.5
Edmonton	687.1	710.6	23.5	700.1	723.7	23.6	705.2	725.0	19.8
Employment Rate (%)	70.1	69.6	-0.5	70.0	70.0	0.0	69.8	69.9	0.1
Calgary	71.0	70.4	-0.6	70.5	70.2	-0.3	70.3	70.6	0.3
Edmonton	69.9	69.7	-0.2	70.6	70.2	-0.4	70.9	70.1	-0.8
Unemployment (000's)	105.8	106.8	1.0	98.9	112.8	13.9	99.0	101.3	2.3
Calgary	38.6	39.9	1.3	36.0	40.8	4.8	36.8	38.2	1.4
Edmonton	34.5	34.3	-0.2	32.6	39.6	7.0	32.5	39.2	6.7
Unemployment Rate (%)	4.7	4.7	0.0	4.4	4.8	0.4	4.4	4.3	-0.1
Calgary	4.9	5.0	0.1	4.6	5.0	0.4	4.7	4.7	0.0
Edmonton	4.8	4.6	-0.2	4.4	5.2	0.8	4.4	5.1	0.7
Participation Rate (%)	73.5	73.0	-0.5	73.2	73.6	0.4	73.0	73.1	0.1
Calgary	74.7	74.1	-0.6	73.9	73.9	0.0	73.8	74.1	0.3
Edmonton	73.4	73.0	-0.4	73.9	74.0	0.1	74.2	73.9	-0.3

Note: Calgary and Edmonton estimates are 3-month moving averages.

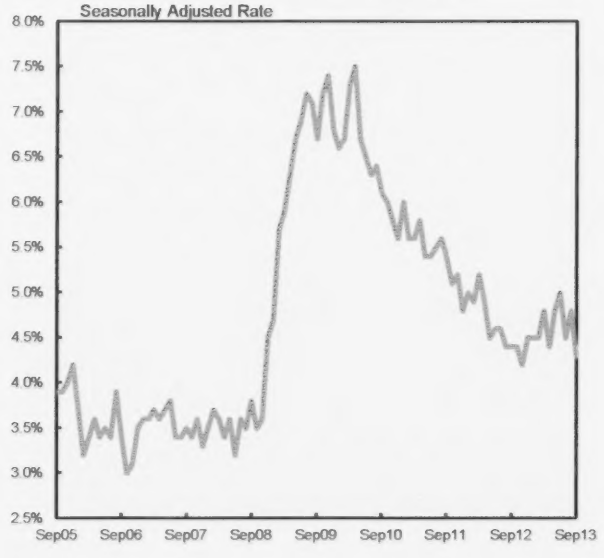
ADDITIONAL LABOUR FORCE INDICATORS (unadjusted)	JANUARY - SEPTEMBER AVERAGE			AUGUST			SEPTEMBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Male Unemployment Rate (%)	4.7	4.7	0.0	4.0	4.9	0.9	3.5	3.9	0.0
Female Unemployment Rate (%)	4.9	4.8	-0.1	6.4	6.1	-0.3	5.2	4.2	-1.0
Youth Unemployment Rate (%)	9.1	8.7	-0.3	8.9	7.8	-1.1	10.4	6.8	-3.6
Working Age Population (000's)	3,058.7	3,158.1	99.4	3,079.6	3,188.2	108.6	3,087.4	3,199.5	112.1
Calgary	1,051.4	1,087.7	36.3	1,059.1	1,099.6	40.5	1,061.7	1,103.9	42.2
Edmonton	983.0	1,019.8	36.9	991.2	1,030.7	39.5	994.1	1,034.4	40.3
Employed (000's)	2,145.5	2,201.8	56.3	2,173.6	2,256.4	82.8	2,158.9	2,239.2	80.3
Full-time	1,797.5	1,861.3	63.8	1,868.3	1,929.8	61.5	1,823.0	1,881.5	58.5
Part-time	348.0	340.5	-7.5	305.3	326.6	21.3	335.9	357.7	21.8

Note: Calgary and Edmonton estimates are 3-month moving averages.

EMPLOYMENT



UNEMPLOYMENT RATE



INDUSTRY LABOUR FORCE (unadjusted)	JANUARY - SEPTEMBER AVERAGE			AUGUST			SEPTEMBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Agriculture									
Unemployment Rate (%)	n/a	n/a	n/a	3.4	n/a	n/a	n/a	n/a	n/a
Employed (000's)	56.3	65.1	8.8	62.1	68.4	6.3	63.4	67.2	3.8
Mining and Oil and Gas Extraction									
Unemployment Rate (%)	3.1	4.0	0.9	2.4	3.3	0.9	1.9	1.8	-0.1
Employed (000's)	176.1	167.2	-9.0	181.4	175.5	-5.9	172.8	179.5	6.7
Construction									
Unemployment Rate (%)	4.9	4.9	0.0	4.8	5.2	0.4	3.9	3.9	0.0
Employed (000's)	227.3	229.8	2.5	243.9	242.0	-1.9	239.8	232.4	-7.4
Manufacturing									
Unemployment Rate (%)	2.5	4.7	2.2	2.5	6.0	3.5	1.5	4.8	3.3
Employed (000's)	135.6	138.6	3.0	138.7	144.0	5.3	141.9	135.4	-6.5
Wholesale Trade									
Unemployment Rate (%)	3.2	n/a	n/a	2.2	2.9	0.7	3.5	n/a	n/a
Employed (000's)	81.6	84.0	2.4	87.0	77.7	-9.3	83.8	83.1	-0.7
Retail Trade									
Unemployment Rate (%)	3.7	3.4	-0.3	2.8	2.3	-0.5	2.7	2.5	-0.2
Employed (000's)	240.1	241.6	1.5	231.5	252.6	21.1	225.8	245.7	19.9
Transportation and Warehousing									
Unemployment Rate (%)	n/a	3.1	n/a	2.8	5.1	2.3	1.6	1.4	-0.2
Employed (000's)	115.1	116.7	1.6	115.4	120.2	4.8	126.2	121.0	-5.2
Finance, Insurance, Real Estate and Leasing									
Unemployment Rate (%)	n/a	n/a	n/a	2.0	3.7	1.7	1.6	4.3	2.7
Employed (000's)	101.8	111.3	9.5	110.6	111.5	0.9	108.4	111.0	2.6
Professional, Scientific and Technical Services									
Unemployment Rate (%)	n/a	2.2	n/a	1.0	2.7	1.7	2.6	2.5	-0.1
Employed (000's)	156.1	178.2	22.0	158.4	185.6	27.2	154.0	184.9	30.9
Business, Building and Other Support Services									
Unemployment Rate (%)	5.5	7.5	2.0	3.3	8.2	4.9	5.5	5.9	0.4
Employed (000's)	72.9	75.0	2.0	84.7	79.9	-4.8	70.4	74.3	3.9
Educational Services									
Unemployment Rate (%)	n/a	3.5	n/a	12.5	12.6	0.1	2.5	1.6	-0.9
Employed (000's)	126.8	127.3	0.5	108.7	101.6	-7.1	132.2	119.6	-12.6
Health Care and Social Assistance									
Unemployment Rate (%)	n/a	1.6	n/a	1.8	1.5	-0.3	1.9	1.3	-0.6
Employed (000's)	228.0	234.7	6.7	225.2	238.6	13.4	216.0	235.6	19.6
Information, Culture and Recreation									
Unemployment Rate (%)	5.0	4.9	-0.1	7.0	4.5	-2.5	6.5	3.2	-3.3
Employed (000's)	71.7	79.0	7.3	67.6	92.5	24.9	69.3	81.9	12.6
Accommodation and Food Services									
Unemployment Rate (%)	4.6	4.7	0.1	4.4	5.2	0.8	6.5	2.7	-3.8
Employed (000's)	135.2	133.2	-2.0	135.0	142.6	7.6	128.7	143.8	15.1
Other Services									
Unemployment Rate (%)	n/a	2.8	n/a	3.4	3.4	0.0	2.8	2.4	-0.4
Employed (000's)	106.5	110.1	3.6	109.6	111.1	1.5	108.6	117.7	9.1
Public Administration									
Unemployment Rate (%)	n/a	n/a	n/a	n/a	n/a	n/a	1.7	n/a	n/a
Employed (000's)	90.1	89.6	-0.5	87.6	92.5	4.9	90.1	83.7	-6.4

NOTE: "n/a" is reported in instances of insufficient response.

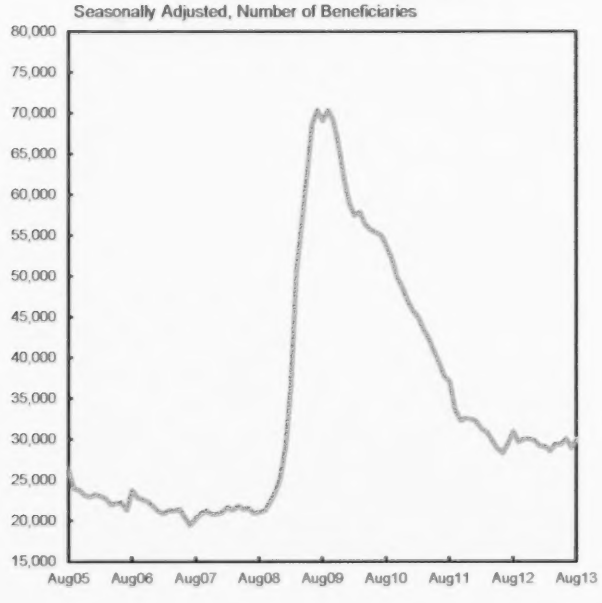
EMPLOYMENT INSURANCE	JANUARY - AUGUST AVERAGE			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Number of Recipients, seasonally adj.	30,273	29,370	-3.0	29,520	28,990	-1.8	30,970	30,030	-3.0

WAGES AND SALARIES ($000,000)	JANUARY - JUNE			MAY			JUNE		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	65,031	70,036	7.7	10,951	11,860	8.3	11,090	11,713	5.6

AVERAGE WEEKLY EARNINGS ALL EMPLOYEES	JANUARY - AUGUST AVERAGE			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
$/week, seasonally adjusted	1,068	1,103	3.3	1,081	1,103	2.1	1,102	1,118	1.4

MIGRATION	JANUARY - JUNE			JANUARY - MARCH			APRIL - JUNE		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
International									
Immigration	17,906	18,637	4.1	7,520	8,094	7.6	10,386	10,543	1.5
Emigration	3,073	3,086	0.4	1,611	1,617	0.4	1,462	1,469	0.5
Returning Canadians	2,421	2,421	0.0	852	852	0.0	1,569	1,569	0.0
Temporarily abroad	1,099	1,099	0.0	471	471	0.0	628	628	0.0
Net Non-Permanent Residents	7,846	17,246	119.8	2,512	6,774	169.7	5,334	10,472	96.3
Net international migration	27,659	42,433	53.4	8,802	13,632	54.9	15,199	20,487	34.8
Interprovincial									
In-migration	45,188	60,943	34.9	21,569	26,714	23.9	23,619	34,229	44.9
Out-migration	26,130	33,714	29.0	10,849	13,276	22.4	15,281	20,438	33.7
Net Interprovincial migration	19,058	27,229	42.9	10,720	13,438	25.4	8,338	13,791	65.4

EMPLOYMENT INSURANCE



AVERAGE WEEKLY EARNINGS

RETAIL TRADE ($000,000)	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total All Stores, seasonally adjusted	45,171	48,044	6.4	5,708	6,060	6.2	5,751	6,064	5.5
Motor and Recreational Vehicles	12,312	14,021	13.9	1,632	1,913	17.3	1,701	1,875	10.2
Gasoline Service Stations	6,008	6,282	4.6	797	860	7.8	822	859	4.5
Furniture, Furnishings, Electronics	3,031	3,095	2.1	381	397	4.3	419	424	1.4
Building and Outdoor Home Supplies	2,435	2,536	4.1	381	382	0.3	360	376	4.6
Food and Beverage	8,795	9,006	2.4	1,118	1,143	2.3	1,150	1,228	6.8
Pharmacies and Personal Care	1,927	1,942	0.8	240	241	0.3	245	247	0.7
Clothing and Accessories	2,359	2,469	4.7	299	310	3.4	333	366	10.0
General Merchandise	5,502	5,702	3.6	732	773	5.5	737	775	5.1
Miscellaneous Retailers	996	1,076	8.0	126	144	13.9	144	154	6.7

Note: The Total All Stores series is seasonally adjusted; the sales by store type series are not seasonally adjusted.

FOOD SERVICES AND DRINKING PLACES RECEIPTS ($000,000)	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	5,077	5,378	5.9	647	679	5.0	643	685	6.6

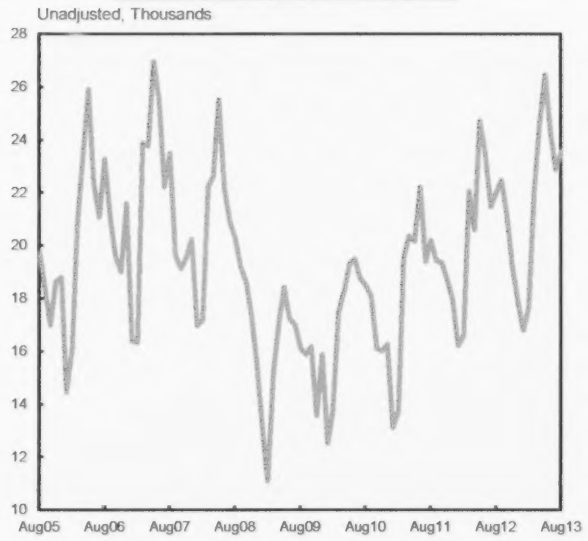
NEW MOTOR VEHICLE SALES	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total Number Sold, unadjusted	167,172	178,319	6.7	21,476	22,869	6.5	22,013	23,548	7.0
Passenger Vehicles	41,272	44,052	6.7	5,106	5,936	16.3	5,130	6,032	17.6
Trucks	125,900	134,267	6.6	16,370	16,933	3.4	16,883	17,516	3.7

Note: Trucks include minivans, sport-utility vehicles, light and heavy trucks, vans and buses regardless of their intended use. Passenger vehicles also include taxis and rental cars.

WHOLESALE TRADE ($000,000)	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total All Merchants, seasonally adjusted	50,971	52,091	2.2	6,438	6,586	2.3	6,437	6,540	1.6

RETAIL AND WHOLESALE TRADE

NEW MOTOR VEHICLE SALES



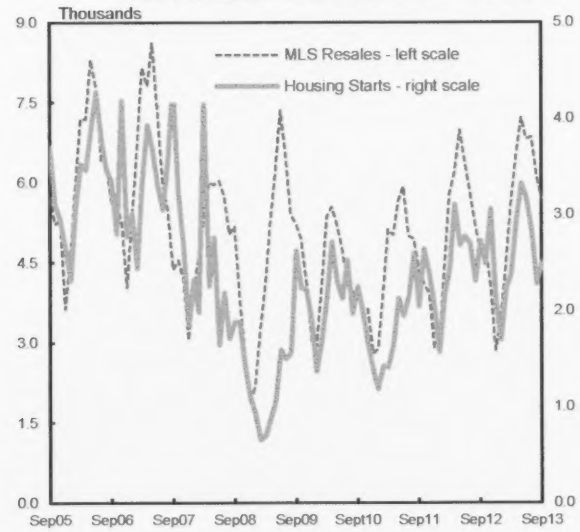
MULTIPLE LISTING SERVICE (MLS) HOUSING RESALES	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total (number)	48,665	52,794	8.5	5,198	6,124	17.8	4,714	5,694	20.8
Calgary	21,356	23,807	11.5	2,198	2,830	28.8	2,054	2,475	20.5
Edmonton	14,358	15,663	9.1	1,535	1,753	14.2	1,372	1,712	24.8
Total Value ($000,000)	17,663	20,117	13.9	1,853	2,337	26.1	1,674	2,171	29.7
Calgary	8,779	10,386	18.3	880	1,224	39.1	827	1,079	30.4
Edmonton	4,816	5,429	12.7	513	611	19.1	444	599	34.8

HOUSING STARTS (urban)	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total	22,796	24,160	6.0	2,451	2,280	-7.0	2,728	2,492	-8.7
Single Detached	11,381	12,330	8.3	1,423	1,432	0.6	1,390	1,474	6.0
All Others*	11,388	11,830	3.9	1,028	848	-17.5	1,338	1,018	-23.9
Calgary	10,005	8,833	-11.7	1,039	982	-5.5	1,012	904	-10.7
Edmonton	9,127	11,020	20.7	918	895	-2.5	1,306	1,077	-17.5

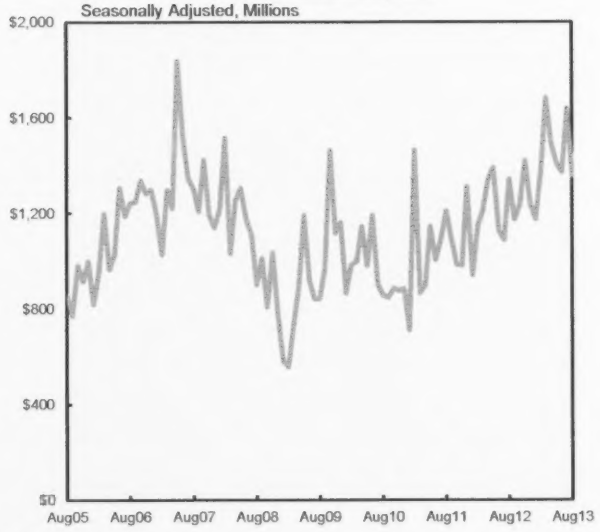
* Includes: two-family, row, and apartment dwellings

BUILDING PERMITS ($000,000)	JANUARY - AUGUST			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total Value, seasonally adjusted	9,594.9	11,500.5	19.9	1,088.9	1,637.6	50.4	1,343.3	1,357.8	1.1
Total Value, unadjusted	9,700.5	11,558.3	19.2	1,192.9	1,785.0	49.6	1,409.1	1,422.6	1.0
Calgary	3,757.8	4,677.8	24.5	413.2	880.9	113.2	537.8	565.2	5.1
Edmonton	3,160.3	3,731.4	18.1	395.5	491.9	24.4	525.0	373.7	-28.8
Residential	5,592.3	6,306.1	12.8	714.0	943.0	32.1	887.7	816.3	-8.0
Calgary	2,244.7	2,616.4	16.6	267.1	365.8	37.0	371.8	365.9	-1.6
Edmonton	2,039.9	2,335.0	14.5	275.7	365.1	32.4	321.7	274.0	-14.8
Industrial	914.9	886.9	-3.1	143.8	120.4	-16.3	105.3	156.5	48.6
Calgary	205.0	150.8	-26.5	41.6	7.8	-81.2	35.9	31.8	-11.4
Edmonton	187.1	162.9	-13.0	25.5	49.0	92.5	40.0	13.2	-66.9
Commercial	2,609.1	3,256.4	24.8	310.1	651.5	110.1	346.8	413.7	19.3
Calgary	1,103.8	1,713.6	55.3	92.4	456.7	394.5	98.2	158.6	61.5
Edmonton	744.3	680.7	-8.5	91.1	76.5	-16.0	147.5	77.4	-47.5
Institutional/Government	584.2	1,108.9	89.8	25.0	70.1	180.6	69.3	36.1	-47.9
Calgary	204.4	197.0	-3.6	12.1	50.5	317.2	32.0	8.8	-72.4
Edmonton	188.9	552.8	192.6	3.3	1.3	-61.0	15.8	9.1	-42.4

HOUSING STARTS / MLS RESALES



BUILDING PERMITS



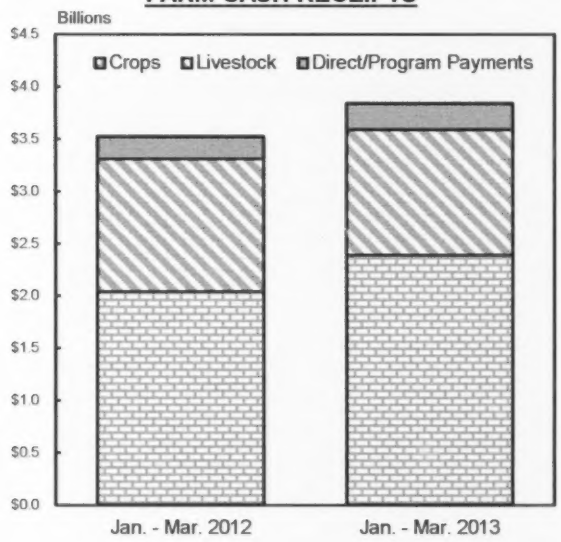
MANUFACTURING (Value of shipments of goods of own manufacture $000,000)	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	55,509.3	55,907.5	0.7	6,037.6	6,527.6	8.1	6,157.4	6,293.1	2.2
Total, unadjusted	55,206.2	55,607.0	0.7	6,296.3	6,751.9	7.2	6,050.7	6,215.1	2.7
Food Products	9,088.1	8,697.3	-4.3	1,056.9	973.1	-7.9	959.8	985.5	2.7
Metal Fabricating	4,690.8	4,347.9	-7.3	523.1	503.3	-3.8	520.3	498.7	-4.1
Petroleum & Coal Products	14,591.1	15,143.7	3.8	1,673.9	2,023.4	20.9	1,784.4	1,587.1	-11.1
Chemicals & Chemical Products	8,624.7	9,339.8	8.3	933.0	1,070.9	14.8	908.2	939.5	3.4
Wood Products	2,200.4	2,852.9	29.7	282.3	321.4	13.9	267.7	319.6	19.4
Machinery	6,363.8	5,840.2	-8.2	655.6	751.8	14.7	520.8	749.6	43.9
Other Manufacturing*	9,647.3	9,385.2	-2.7	1,171.5	1,107.9	-5.4	1,089.4	1,135.0	4.2

*Other Manufacturing is derived residually by deducting the sum of the industries from the total for all manufacturing

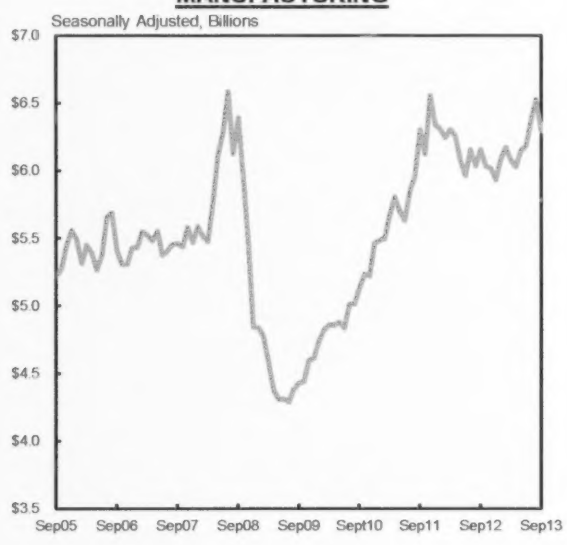
AGRICULTURE Farm Cash Receipts ($000,000)	JANUARY - DECEMBER			OCTOBER - DECEMBER			JANUARY - MARCH		
	2011	2012	Per cent Change	2011	2012	Per cent Change	2012	2013	Per cent Change
Alberta									
Total From Operations	10,515.3	12,001.9	14.1	2,791.7	3,074.8	10.1	3,520.0	3,848.8	9.3
Crops	5,177.7	6,338.9	22.4	1,419.3	1,663.7	17.2	2,040.4	2,393.3	17.3
Wheat, other than Durum	1,458.0	1,877.3	28.8	415.7	552.2	32.8	435.7	663.9	52.4
Durum Wheat	136.0	179.5	31.9	47.8	48.4	1.1	48.1	80.2	66.5
Barley	247.6	277.4	12.0	89.1	103.9	16.7	70.1	100.2	42.9
Canola	2,626.3	3,076.8	17.2	836.7	873.0	4.3	913.6	911.2	-0.3
Livestock	4,656.4	4,893.8	5.1	1,189.9	1,069.7	-10.1	1,265.4	1,204.1	-4.8
Cattle and Calves	3,214.8	3,402.5	5.8	813.7	699.0	-14.1	893.5	847.7	-5.1
Hogs	416.5	412.5	-1.0	109.3	99.2	-9.3	110.5	99.4	-10.0
Dairy Products	504.1	520.7	3.3	129.7	129.6	-0.1	134.1	127.9	-4.6
Poultry	300.7	329.9	9.7	78.6	87.2	10.9	77.0	82.0	6.5
Direct/Program Payments	681.3	769.2	12.9	182.5	341.4	87.1	214.1	251.4	17.4

Note: Wheat, Durum Wheat and Barley receipts include Canadian Wheat Board payments.

FARM CASH RECEIPTS



MANUFACTURING



ENERGY PRODUCTION	JANUARY - JULY 2012	JANUARY - JULY 2013	JANUARY - JULY Per cent Change	JUNE 2012	JUNE 2013	JUNE Per cent Change	JULY 2012	JULY 2013	JULY Per cent Change
Alberta									
Natural Gas (million m^3)	74,395	70,090	-5.8	9,753	9,733	-0.2	10,060	10,159	1.0
Crude Oil and Equivalents* ('000 m^3)	81,748	86,424	5.7	11,429	11,901	4.1	12,498	12,829	2.6

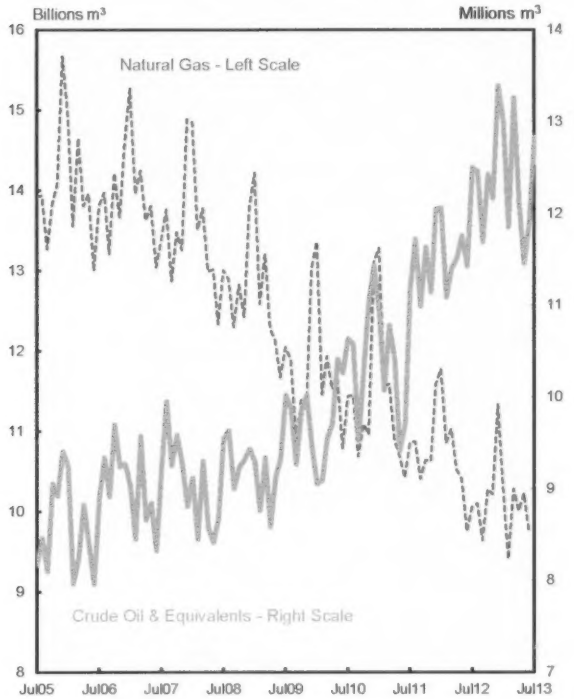
*Includes Conventional Light/Medium/Heavy, Bitumen, Synthetic, Condensate and Pentanes Plus.

	JANUARY - SEPTEMBER AVERAGE 2012	JANUARY - SEPTEMBER AVERAGE 2013	JANUARY - SEPTEMBER AVERAGE Per cent Change	AUGUST 2012	AUGUST 2013	AUGUST Per cent Change	SEPTEMBER 2012	SEPTEMBER 2013	SEPTEMBER Per cent Change
Alberta									
Rig Counts									
Drilling	246	232	-5.9	223	239	7.2	229	246	7.4
Available	599	610	1.8	599	601	0.3	597	596	-0.2

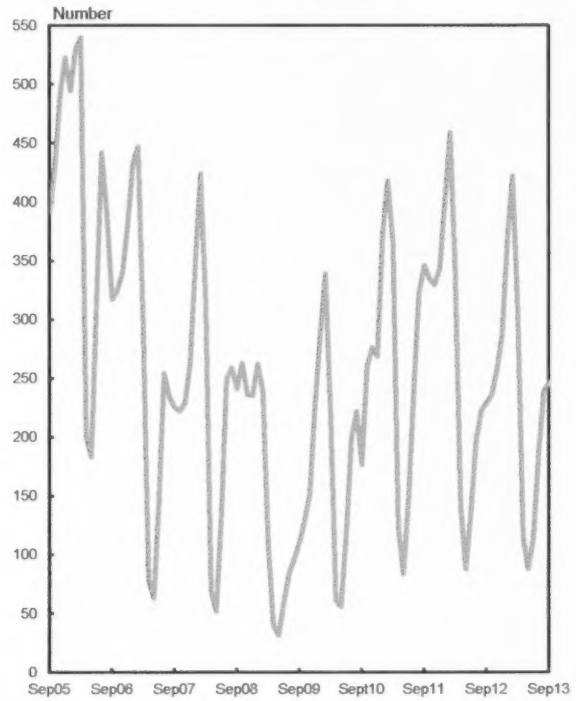
ENERGY PRICES	ANNUAL AVERAGES 2011	ANNUAL AVERAGES 2012	2012 JUL	2012 AUG	2012 SEP	2013 JUL	2013 AUG	2013 SEP	Annual % Change
West Texas Intermediate Crude Oil Price (US$/Barrel)	95.12	94.21	87.93	94.16	94.56	104.69	106.54	106.24	12.4
Natural Gas Reference Price (C$/GJ)	3.28	2.14	1.92	2.05	1.94	2.78	2.37	n/a	15.6

Note: Annual % Change is a comparison of the latest month for which data are available with the same month of the previous year.

ENERGY PRODUCTION



RIGS DRILLING



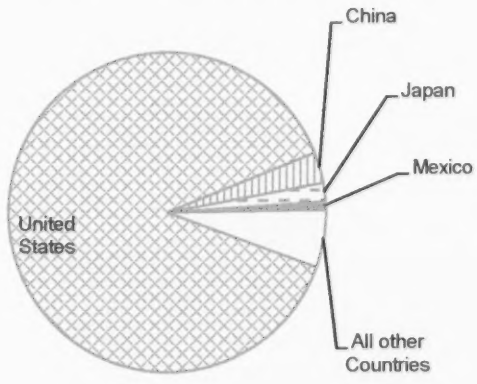
EXPORTS By Industry ($000,000)	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total - all industries	65,075.4	68,112.0	4.7	8,174.0	8,937.5	9.3	7,893.2	8,642.7	9.5
Primary Agriculture	3,465.7	3,416.5	-1.4	312.7	343.8	10.0	429.0	328.1	-23.5
Mining & Energy	46,213.8	48,909.6	5.8	5,904.7	6,581.0	11.5	5,555.6	6,338.4	14.1
Crude oil	40,216.1	41,564.7	3.4	5,116.6	5,796.5	13.3	4,768.4	5,497.2	15.3
Natural Gas and Natural Gas Liquids	5,284.9	6,709.2	27.0	694.2	706.8	1.8	690.3	767.2	11.1
Other Mining and Energy	712.8	635.8	-10.8	93.9	77.7	-17.2	96.9	73.9	-23.7
Manufacturing	14,877.1	15,317.9	3.0	1,891.8	1,949.6	3.1	1,848.0	1,917.6	3.8
Chemicals, Petroleum & Coal Products	6,025.8	6,832.5	13.4	824.5	894.3	8.5	743.3	900.7	21.2
Paper & Wood Products	1,449.2	1,519.7	4.9	167.7	195.8	16.8	204.6	196.6	-3.9
Primary & Fabricated Metal Products	1,402.2	1,159.9	-17.3	193.3	123.5	-36.1	164.4	127.0	-22.7
Machinery & Transportation Equipment	2,629.0	2,434.5	-7.4	291.7	312.2	7.0	321.9	323.8	0.6
Food, Feed & Beverage	2,387.9	2,336.7	-2.1	293.9	288.9	-1.7	301.8	259.0	-14.2
Other Manufacturing	982.9	1,034.7	5.3	120.8	134.9	11.7	112.0	110.4	-1.4
Other Exports	517.6	465.1	-10.1	64.6	62.3	-3.6	60.5	58.6	-3.1

EXPORTS By Country ($000,000)	JANUARY - AUGUST 2012	2013	Per cent Change	JULY 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change
Alberta									
Total - all countries	65,075.4	68,112.0	4.7	8,174.0	8,937.5	9.3	7,893.2	8,642.7	9.5
United States	56,707.7	60,176.4	6.1	7,156.5	8,027.4	12.2	6,883.7	7,773.3	12.9
China	2,364.4	2,130.3	-9.9	308.0	192.8	-37.4	277.4	181.6	-34.5
Japan	1,255.1	1,278.5	1.9	189.4	164.5	-13.1	167.4	147.1	-12.1
Mexico	618.0	549.9	-11.0	72.8	57.0	-21.6	66.0	62.0	-6.0
Korea, South	398.9	342.8	-14.1	39.4	50.8	28.9	45.6	38.5	-15.6
Netherlands	294.3	279.0	-5.2	35.3	33.1	-6.2	41.9	48.4	15.4
Indonesia	162.5	191.7	18.0	18.6	14.2	-23.7	26.6	26.0	-2.1
United Kingdom	95.9	164.3	71.3	9.5	17.7	85.6	14.2	9.2	-35.3
United Arab Emirates	191.4	139.1	-27.3	20.7	8.8	-57.4	11.6	14.9	28.6
Venezuela	141.8	138.3	-2.5	27.1	17.8	-34.3	20.5	13.6	-33.5
All other Countries	2,845.4	2,721.6	-4.4	296.7	353.3	19.1	338.4	328.1	-3.0

EXPORTS

ALBERTA EXPORTS BY COUNTRY

January - August 2013



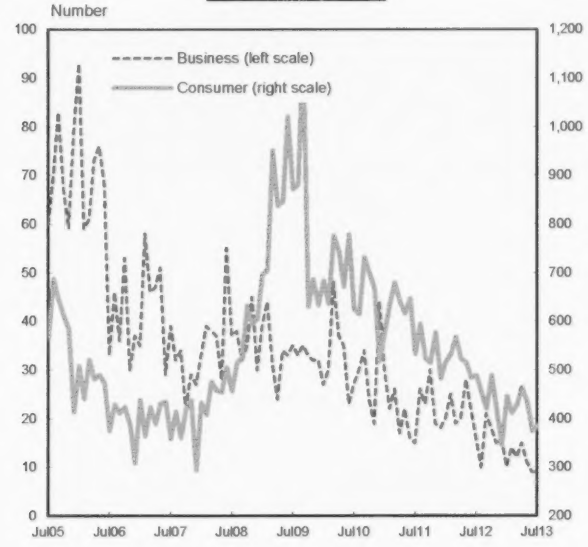
BANKRUPTCIES	JANUARY - JULY			JUNE			JULY		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Business (number)	150	80	-46.7	22	9	-59.1	16	9	-43.8
Consumer (number)	3,629	2,945	-18.8	484	375	-22.5	489	385	-21.3

BUSINESS INCORPORATIONS	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Number of Business Incorporations	31,549	31,786	0.8	3,360	3,287	-2.2	3,288	3,591	9.2
Alberta Corporations	29,018	29,044	0.1	3,096	3,017	-2.6	3,037	3,314	9.1
Non-Alberta Corporations	2,531	2,742	8.3	264	270	2.3	251	277	10.4

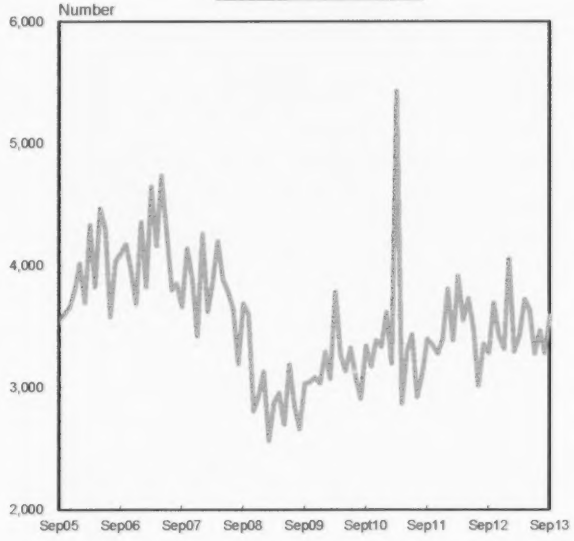
INTERNATIONAL TRAVELLERS, NON-RESIDENTS ENTERING ALBERTA	JANUARY - JULY			JUNE			JULY		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total (includes same-day)	534,078	539,873	1.1	119,182	118,165	-0.9	155,911	155,049	-0.6
Total (excludes same-day)	503,956	507,338	0.7	112,779	111,123	-1.5	143,857	142,068	-1.2
U.S.A. (excludes same-day)	341,583	348,135	1.9	76,081	75,804	-0.4	100,865	100,573	-0.3
United Kingdom	52,054	46,763	-10.2	11,005	10,341	-6.0	10,889	11,328	4.0
Germany	17,605	17,784	1.0	3,923	4,394	12.0	4,811	4,903	1.9
Nertherlands	9,849	9,518	-3.4	2,096	2,072	-1.1	3,593	3,498	-2.6
Japan	8,107	10,986	35.5	2,387	2,236	-6.3	2,619	2,881	10.0
Australia	8,270	6,857	-17.1	1,645	1,800	9.4	2,323	1,945	-16.3
Switzerland	5,569	3,949	-29.1	1,233	679	-44.9	2,395	1,541	-35.7
Mexico	4,775	4,627	-3.1	1,090	1,108	1.7	1,656	1,216	-26.6

Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated since significant numbers of tourists enter via other provinces.

BANKRUPTCIES



INCORPORATIONS

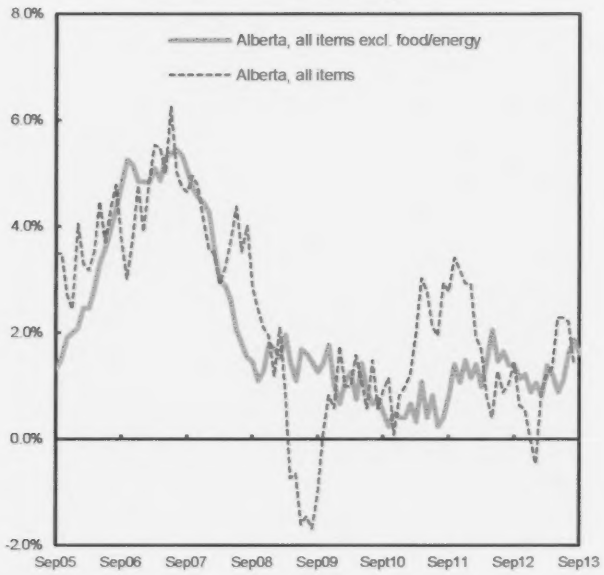


CONSUMER PRICE INDEX (2002=100)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	SEP	JUN	JUL	AUG	SEP	SEP '12 - SEP '13
Alberta									
All Items	122.7	125.7	127.1	127.8	129.8	129.6	129.4	129.5	1.3
Food	121.8	125.6	128.1	128.3	129.7	131.4	132.2	131.5	2.5
Shelter	147.6	152.1	152.5	152.6	157.1	157.0	156.6	157.3	3.1
Energy	143.0	166.5	163.2	169.3	180.3	173.7	168.5	169.4	0.1
Household Operations & Furnishings	107.7	109.2	110.9	111.5	113.0	113.3	112.9	112.8	1.2
Transportation	106.0	124.7	126.9	127.7	131.2	128.5	127.3	127.6	-0.1
Recreation, Education & Reading	106.0	105.7	105.9	107.9	107.8	109.1	109.1	107.4	-0.5
All Items, excl. Food and Energy	120.7	121.7	123.4	123.7	125.3	125.3	125.2	125.5	1.5
Edmonton	122.9	126.0	127.4	128.1	130.0	129.5	129.4	129.5	1.1
Calgary	122.7	125.4	126.7	127.5	129.7	129.6	129.3	129.5	1.6

EXCHANGE RATES (in $Cdn)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	SEP	JUN	JUL	AUG	SEP	SEP '12 - SEP '13
United States	1.0301	0.9893	0.9994	0.9783	1.0315	1.0403	1.0408	1.0342	-5.4
Japan	0.0118	0.0124	0.0125	0.0127	0.0106	0.0104	0.0106	0.0104	21.7
European Monetary Union (EURO)	1.3671	1.3761	1.2850	1.2307	1.3610	1.3608	1.3860	1.3819	-10.9
United Kingdom	1.5928	1.5841	1.5841	1.5601	1.5978	1.5781	1.6145	1.6425	-5.0

INTEREST RATES (Prime Rates)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	SEP	JUN	JUL	AUG	SEP	SEP '12 - SEP '13
Canada	2.60	3.00	3.00	3.00	3.00	3.00	3.00	3.00	0.0
United States	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	0.0

CONSUMER PRICE INDEX, ALBERTA
Year-over-Year Change

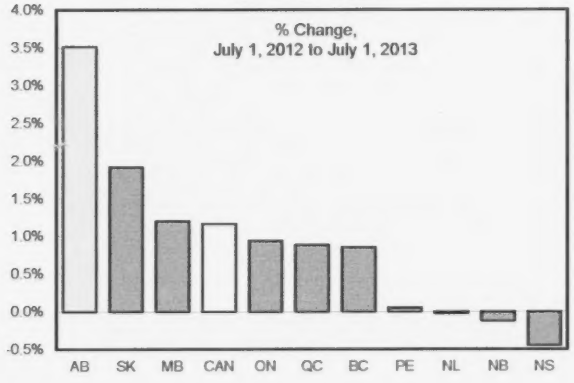


EXCHANGE RATES

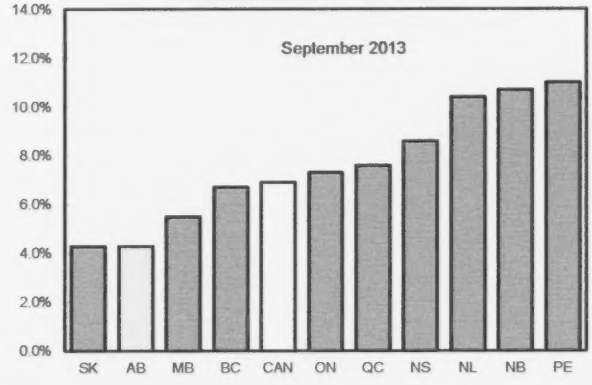
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
POPULATION ('000s)											
JULY 1, 2012	527	145	945	757	8,084	13,412	1,250	1,088	3,889	4,543	34,754
JULY 1, 2013	527	145	941	756	8,155	13,538	1,265	1,108	4,025	4,582	35,158
Percent Change	0.0	0.0	-0.5	-0.1	0.9	0.9	1.2	1.9	3.5	0.9	1.2
UNEMPLOYMENT RATE* (%)											
SEPTEMBER 2012	12.3	11.2	8.6	11.1	7.9	7.9	5.0	4.6	4.4	6.9	7.3
SEPTEMBER 2013	10.4	11.0	8.6	10.7	7.6	7.3	5.5	4.3	4.3	6.7	6.9
EMPLOYED* ('000s)											
SEPTEMBER 2012	230	72	458	350	4,003	6,800	636	539	2,156	2,325	17,568
SEPTEMBER 2013	231	73	456	353	4,014	6,918	634	556	2,236	2,310	17,781
Percent Change	1.2	2.4	0.0	-0.5	0.1	2.2	0.5	2.9	3.6	-0.3	1.4
EMPLOYMENT INSURANCE* (Average Number of Beneficiaries)											
AUGUST 2012	34,500	8,650	30,700	35,970	165,000	162,280	14,530	11,130	30,970	58,260	555,030
AUGUST 2013	31,590	7,230	27,480	31,850	144,210	159,750	12,690	10,290	30,030	52,480	511,890
Percent Change	-8.4	-16.4	-10.5	-11.5	-12.6	-1.6	-12.7	-7.5	-3.0	-9.9	-7.8

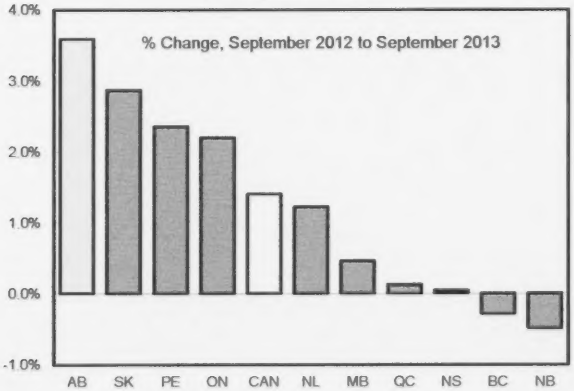
POPULATION



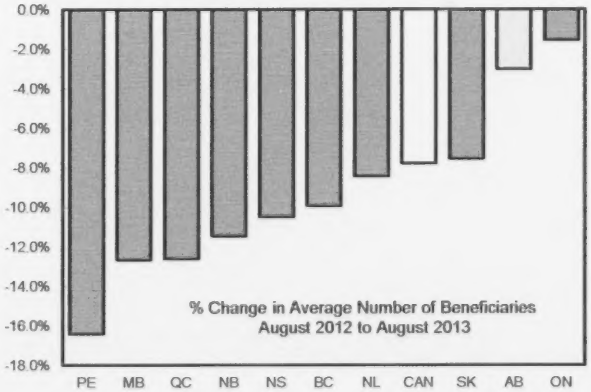
UNEMPLOYMENT RATES*



EMPLOYMENT*



EMPLOYMENT INSURANCE*



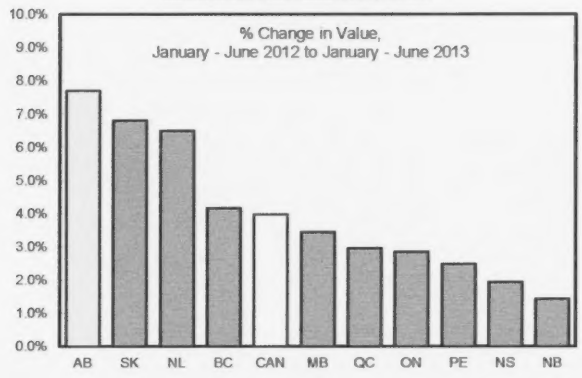
*Seasonally Adjusted

INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

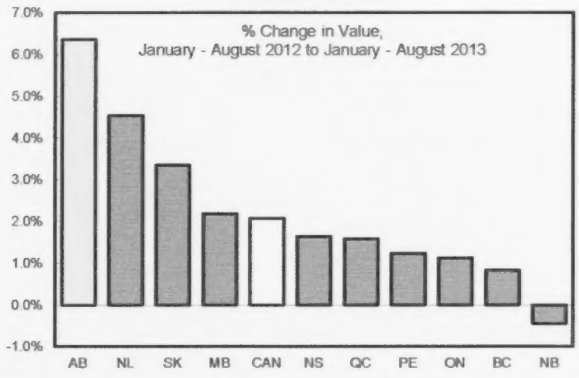
	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
WAGES AND SALARIES* ($000,000)											
JANUARY - JUNE 2012	5,379	1,246	8,747	7,049	78,710	154,623	12,586	12,653	65,031	47,646	396,112
JANUARY - JUNE 2013	5,728	1,277	8,917	7,150	81,039	159,043	13,021	13,514	70,036	49,628	411,873
Percent Change	6.5	2.5	1.9	1.4	3.0	2.9	3.5	6.8	7.7	4.2	4.0
RETAIL TRADE* ($000,000)											
JANUARY - AUGUST 2012	5,432	1,288	8,831	7,393	68,898	110,055	11,305	11,721	45,171	41,074	312,410
JANUARY - AUGUST 2013	5,679	1,304	8,976	7,360	69,986	111,286	11,552	12,113	48,044	41,416	318,894
Percent Change	4.5	1.2	1.6	-0.4	1.6	1.1	2.2	3.3	6.4	0.8	2.1
NEW MOTOR VEHICLE SALES (Number)											
JANUARY - AUGUST 2012	23,937	4,644	34,465	28,417	296,769	440,975	35,438	37,904	167,172	121,190	1,190,911
JANUARY - AUGUST 2013	25,208	5,261	37,256	29,443	293,569	450,341	39,010	40,035	178,319	126,912	1,225,354
Percent Change	5.3	13.3	8.1	3.6	-1.1	2.1	10.1	5.6	6.7	4.7	2.9
WHOLESALE TRADE* ($000,000)											
JANUARY - AUGUST 2012	2,720	382	5,633	3,983	74,514	192,317	10,549	14,889	50,971	35,751	392,350
JANUARY - AUGUST 2013	2,802	401	5,548	3,977	74,571	190,326	10,660	15,925	52,091	37,558	394,454
Percent Change	3.0	5.0	-1.5	-0.1	0.1	-1.0	1.1	7.0	2.2	5.1	0.5

Note: New Motor Vehicle Sales for British Columbia include automobile sales for the Canadian Territories.

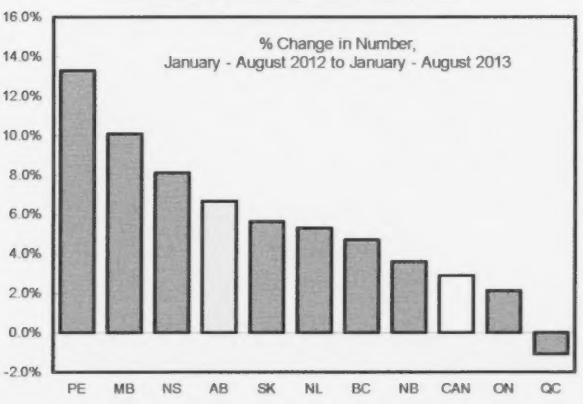
WAGES AND SALARIES*



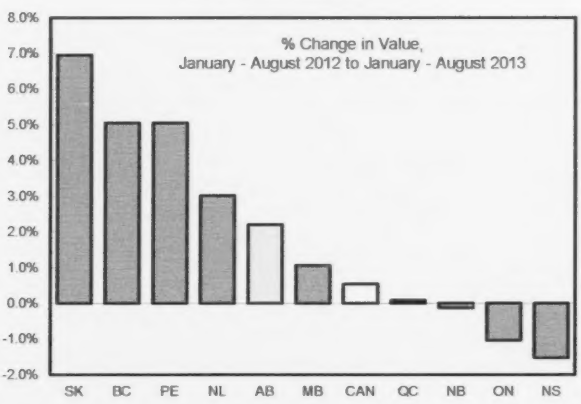
RETAIL TRADE*



NEW MOTOR VEHICLE SALES*



WHOLESALE TRADE*

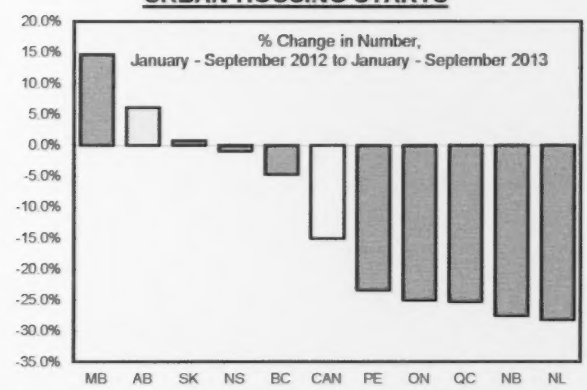


*Seasonally Adjusted

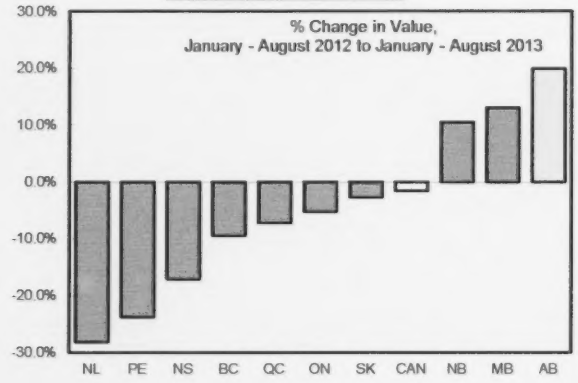
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
URBAN HOUSING STARTS (Number)											
JANUARY - SEPTEMBER 2012	1,909	509	2,719	2,075	30,066	57,098	3,896	5,610	22,769	19,836	146,487
JANUARY - SEPTEMBER 2013	1,370	390	2,693	1,503	22,471	42,800	4,467	5,650	24,160	18,898	124,402
Percent Change	-28.2	-23.4	-1.0	-27.6	-25.3	-25.0	14.7	0.7	6.1	-4.7	-15.1
BUILDING PERMITS* ($000,000)											
JANUARY - AUGUST 2012	837	201	1,056	680	10,570	20,335	1,557	2,155	9,595	7,508	54,493
JANUARY - AUGUST 2013	601	153	876	751	9,807	19,271	1,759	2,096	11,501	6,795	53,610
Percent Change	-28.2	-23.8	-17.1	10.5	-7.2	-5.2	13.0	-2.7	19.9	-9.5	-1.6
MANUFACTURING* (value of shipments of goods of own manufacture, $000,000)											
JANUARY - SEPTEMBER 2012	5,297	978	7,873	14,669	105,347	205,470	11,767	10,555	55,509	29,409	446,924
JANUARY - SEPTEMBER 2013	4,662	1,052	7,784	14,959	102,449	201,959	11,694	11,166	55,908	29,950	441,623
Percent Change	-12.0	7.6	-1.1	2.0	-2.8	-1.7	-0.6	5.8	0.7	1.8	-1.2
AGRICULTURE (Farm Cash Receipts from farming operations $000,000)											
JANUARY - MARCH 2012	43	139	204	129	1,747	2,563	1,585	3,832	3,520	576	14,339
JANUARY - MARCH 2013	44	133	224	136	1,759	2,634	1,798	4,276	3,849	559	15,412
Percent Change	1.9	-4.3	9.8	5.8	0.7	2.8	13.4	11.6	9.3	-3.0	7.5

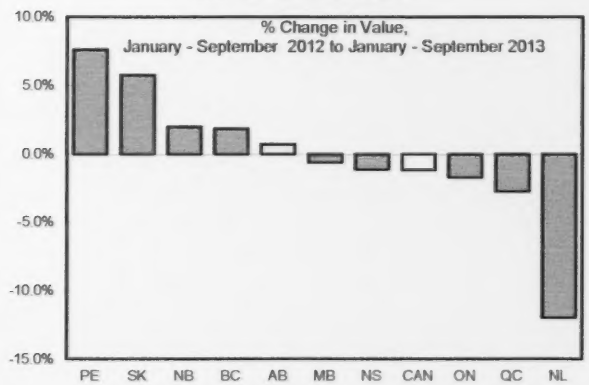
URBAN HOUSING STARTS



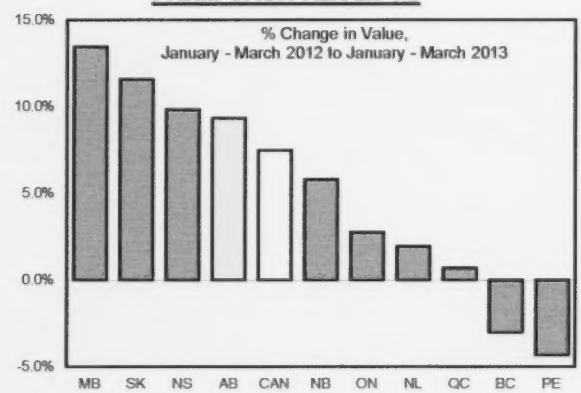
BUILDING PERMITS*



MANUFACTURING*



FARM CASH RECEIPTS

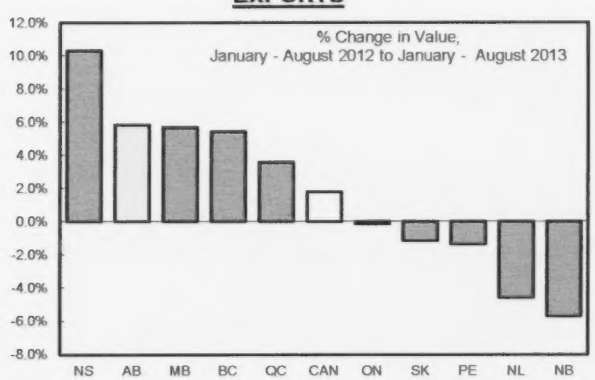


*Seasonally Adjusted

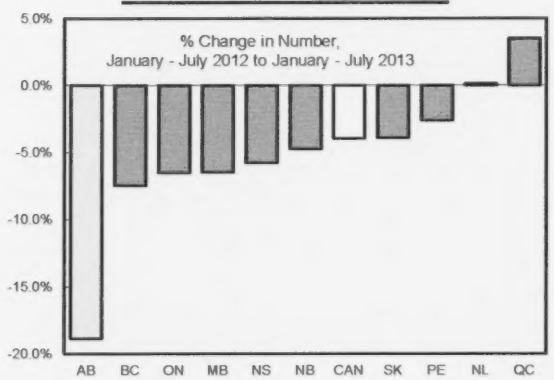
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
EXPORTS ($000,000)											
JANUARY - AUGUST 2012	8,080	579	2,497	10,130	40,741	108,675	7,323	21,878	64,368	20,853	286,603
JANUARY - AUGUST 2013	7,709	571	2,754	9,554	42,197	108,502	7,739	21,624	68,112	21,983	291,729
Percent Change	-4.6	-1.4	10.3	-5.7	3.6	-0.2	5.7	-1.2	5.8	5.4	1.8
CONSUMER BANKRUPTCIES (Number)											
JANUARY - JULY 2012	973	270	2,009	1,761	14,478	13,812	741	616	3,629	4,631	42,947
JANUARY - JULY 2013	974	263	1,893	1,678	14,983	12,913	693	592	2,945	4,286	41,249
Percent Change	0.1	-2.6	-5.8	-4.7	3.5	-6.5	-6.5	-3.9	-18.8	-7.4	-4.0
BUSINESS BANKRUPTCIES (Number)											
JANUARY - JULY 2012	9	10	50	33	879	624	20	54	150	122	2,052
JANUARY - JULY 2013	11	7	49	33	933	562	27	49	80	117	1,870
Percent Change	22.2	-30.0	-2.0	0.0	6.1	-9.9	35.0	-9.3	-46.7	-4.1	-8.9
CONSUMER PRICE INDEX (2002=100)											
SEPTEMBER 2012	124.5	126.2	125.7	122.7	120.9	122.0	121.0	124.5	127.8	118.1	122.0
SEPTEMBER 2013	126.6	129.0	127.3	123.5	122.0	123.5	124.0	126.4	129.5	118.1	123.3
Percent Change	1.7	2.2	1.3	0.7	0.9	1.2	2.5	1.5	1.3	0.0	1.1

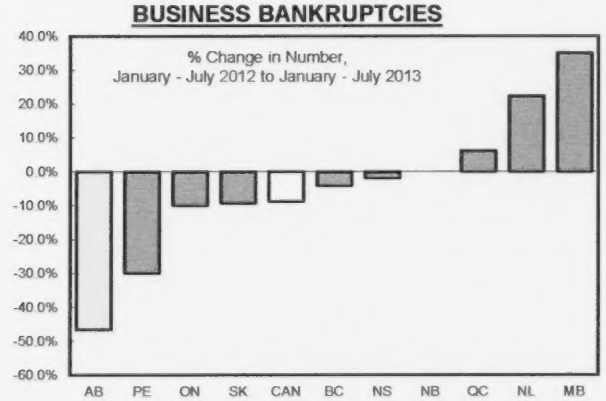
EXPORTS



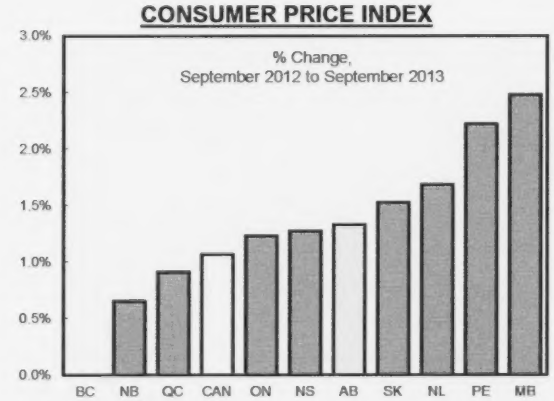
CONSUMER BANKRUPTCIES



BUSINESS BANKRUPTCIES



CONSUMER PRICE INDEX

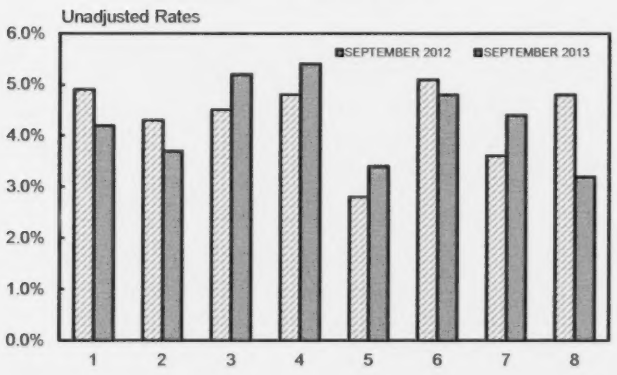


REGIONAL ECONOMIC INDICATORS

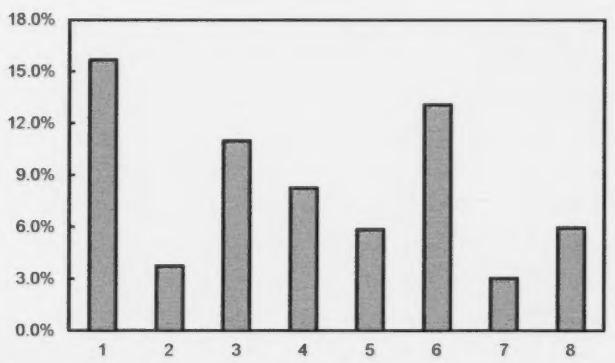
LABOUR FORCE, ALBERTA REGIONS (unadjusted, 3-month moving average)	SEPTEMBER 2012	SEPTEMBER 2013
Labour Force (000s)		
1) Wood Buffalo - Cold Lake	85.1	87.1
2) Athabasca - Grande Prairie	142.6	144.1
3) Edmonton Region	769.0	798.2
4) Red Deer Region	111.4	123.3
5) Banff - Jasper - Rocky Mountain House	54.1	56.4
6) Calgary Region	852.5	889.9
7) Camrose - Drumheller	111.6	114.7
8) Lethbridge - Medicine Hat	150.8	145.9
Employed (000s)		
1) Wood Buffalo - Cold Lake	81.0	83.4
2) Athabasca - Grande Prairie	136.4	138.7
3) Edmonton Region	734.4	756.5
4) Red Deer Region	106.0	116.7
5) Banff - Jasper - Rocky Mountain House	52.6	54.5
6) Calgary Region	809.4	847.1
7) Camrose - Drumheller	107.6	109.7
8) Lethbridge - Medicine Hat	143.5	141.2
Unemployment Rate		
1) Wood Buffalo - Cold Lake	4.9%	4.2%
2) Athabasca - Grande Prairie	4.3%	3.7%
3) Edmonton Region	4.5%	5.2%
4) Red Deer Region	4.8%	5.4%
5) Banff - Jasper - Rocky Mountain House	2.8%	3.4%
6) Calgary Region	5.1%	4.8%
7) Camrose - Drumheller	3.6%	4.4%
8) Lethbridge - Medicine Hat	4.8%	3.2%
Participation Rate		
1) Wood Buffalo - Cold Lake	80.3%	78.8%
2) Athabasca - Grande Prairie	74.2%	73.4%
3) Edmonton Region	74.7%	74.6%
4) Red Deer Region	70.6%	75.8%
5) Banff - Jasper - Rocky Mountain House	74.7%	75.8%
6) Calgary Region	74.7%	75.0%
7) Camrose - Drumheller	70.9%	71.5%
8) Lethbridge - Medicine Hat	67.7%	64.0%

Population (July 1, 2012)	
1) Wood Buffalo - Cold Lake	146,238
2) Athabasca - Grande Prairie	263,831
3) Edmonton Region	1,271,412
4) Red Deer Region	202,669
5) Banff - Jasper - Rocky Mountain House	92,668
6) Calgary Region	1,406,080
7) Camrose - Drumheller	204,332
8) Lethbridge - Medicine Hat	286,515
5-year Population Growth (2007 - 2012)	
1) Wood Buffalo - Cold Lake	15.7%
2) Athabasca - Grande Prairie	3.7%
3) Edmonton Region	11.0%
4) Red Deer Region	8.3%
5) Banff - Jasper - Rocky Mountain House	5.8%
6) Calgary Region	13.1%
7) Camrose - Drumheller	3.0%
8) Lethbridge - Medicine Hat	6.0%

UNEMPLOYMENT RATE ALBERTA REGIONS



5-YEAR POPULATION GROWTH RATE ALBERTA REGIONS



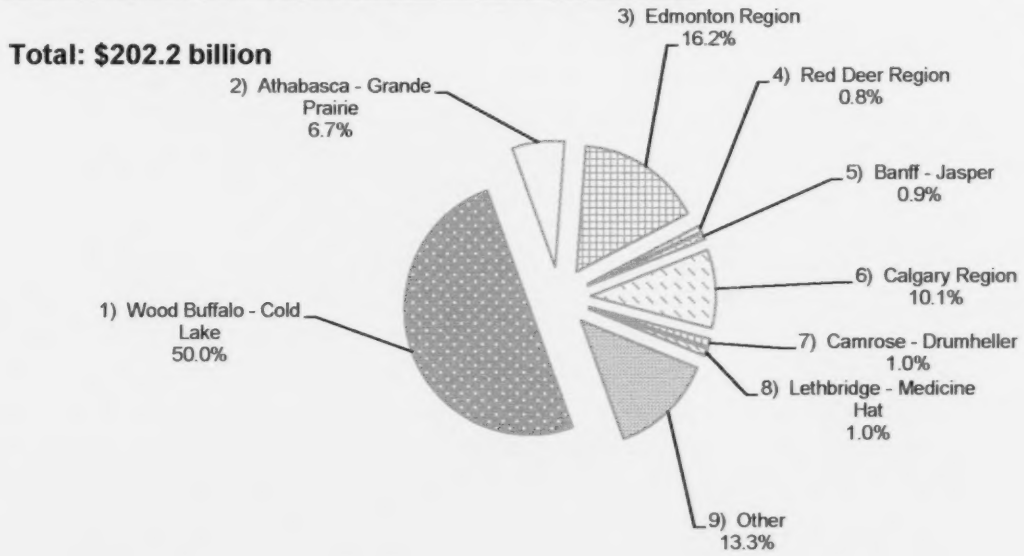
REGIONAL ECONOMIC INDICATORS

The *Inventory of Major Alberta Projects* tracks projects valued at $5 million or greater that are planned, underway, or have been recently completed.

MAJOR CONSTRUCTION PROJECTS	September	
Investment ($ 000,000)	2012	2013
1) Wood Buffalo - Cold Lake	122,724.7	101,074.3
2) Athabasca - Grande Prairie	11,969.7	13,621.2
3) Edmonton Region	30,506.8	32,779.1
4) Red Deer Region	1,675.8	1,596.1
5) Banff - Jasper	1,733.0	1,728.9
6) Calgary Region	20,033.5	20,448.1
7) Camrose - Drumheller	2,579.3	2,033.5
8) Lethbridge - Medicine Hat	2,121.8	1,989.7
9) Other	17,298.5	26,967.8
Total	210,643.1	202,238.7

BUILDING PERMITS ($000,000)	JANUARY - AUGUST			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
1) Wood Buffalo - Cold Lake	1,135.6	1,223.6	7.7	163.9	117.0	-28.6	144.9	230.2	58.9
2) Athabasca - Grande Prairie	517.9	613.0	18.4	75.4	76.1	0.9	56.0	58.0	3.6
3) Edmonton Region	3,208.0	3,780.0	17.8	401.1	505.6	26.1	532.9	380.5	-28.6
4) Red Deer Region	310.2	369.9	19.2	42.7	48.0	12.4	27.2	50.6	86.2
5) Banff - Jasper	71.0	117.9	66.0	11.3	17.6	55.2	9.1	12.1	32.9
6) Calgary Region	3,963.5	4,897.1	23.6	441.8	928.6	110.2	566.0	606.7	7.2
7) Camrose - Drumheller	205.5	294.1	43.1	21.0	48.2	129.5	22.5	48.2	113.9
8) Lethbridge - Medicine Hat	288.8	262.8	-9.0	35.7	43.9	23.0	50.6	36.2	-28.3
Total	9,700.5	11,558.3	19.2	1,192.9	1,785.0	49.6	1,409.1	1,422.6	1.0

MAJOR CONSTRUCTION PROJECTS (September 2013)


Total: $202.2 billion
3) Edmonton Region 16.2%
4) Red Deer Region 0.8%
5) Banff - Jasper 0.9%
6) Calgary Region 10.1%
7) Camrose - Drumheller 1.0%
8) Lethbridge - Medicine Hat 1.0%
9) Other 13.3%
2) Athabasca - Grande Prairie 6.7%
1) Wood Buffalo - Cold Lake 50.0%

Historic and Current Economic Indicators

Selected Series - Alberta

	Unemployment Rate* (%)	Employed* (000's)	Employment Insurance Beneficiaries*	Wages and Salaries* ($000,000)	Average Weekly Earnings* ($)	Retail Trade* ($000,000)	Food/Drinking Places Receipts ($000,000)	New Motor Vehicle Sales (#)	Wholesale Trade* ($000,000)
2003	5.1	1,733	37,003	66,152	717	39,318	4,727	194,451	39,967
2004	4.7	1,777	32,081	72,616	741	43,349	5,030	196,153	44,941
2005	4.0	1,826	25,695	82,846	784	48,486	5,450	222,361	52,124
2006	3.4	1,917	22,548	95,722	823	55,942	6,051	248,731	58,427
2007	3.6	1,991	20,869	106,509	871	61,487	6,410	257,050	60,587
2008	3.6	2,054	21,950	115,379	923	61,614	6,618	238,413	66,361
2009	6.6	2,026	59,258	110,006	950	56,478	6,527	186,768	56,057
Jan10	6.6	2,010	58,960	9,139	959	4,924	546	12,525	4,686
Feb10	6.7	2,000	57,500	9,170	973	4,949	542	13,770	4,809
Mar10	7.3	1,996	57,870	9,228	979	4,983	551	17,476	4,884
Apr10	7.5	2,005	56,440	9,313	999	4,864	545	18,254	5,005
May10	6.7	2,013	55,730	9,319	989	4,863	557	19,293	4,881
Jun10	6.5	2,021	55,380	9,342	992	4,901	563	19,503	4,942
Jul10	6.3	2,028	55,110	9,400	1,001	4,936	554	18,748	5,027
Aug10	6.4	2,024	53,780	9,450	1,002	4,990	557	18,491	5,193
Sep10	6.1	2,014	52,260	9,516	1,005	5,023	558	18,079	5,326
Oct10	6.0	2,035	49,960	9,580	1,004	5,024	566	16,117	5,300
Nov10	5.8	2,031	48,710	9,638	1,003	5,198	558	16,009	5,388
Dec10	5.6	2,034	47,080	9,662	1,012	5,194	570	16,272	5,407
Avg./Sum	6.5	2,018	54,065	112,756	993	59,849	6,665	204,537	60,848
Jan11	6.0	2,054	45,850	9,774	1,030	5,084	567	13,124	5,435
Feb11	5.6	2,070	45,030	9,882	1,030	5,141	579	13,728	5,409
Mar11	5.6	2,068	43,610	9,970	1,023	5,162	589	19,544	5,499
Apr11	5.8	2,063	42,410	10,079	1,031	5,243	593	20,364	5,464
May11	5.4	2,066	40,920	10,105	1,043	5,266	596	20,169	5,671
Jun11	5.4	2,092	39,330	10,110	1,028	5,278	604	22,212	5,845
Jul11	5.5	2,106	37,710	10,159	1,032	5,250	606	19,387	5,805
Aug11	5.6	2,111	37,140	10,301	1,051	5,331	592	20,191	5,949
Sep11	5.4	2,118	33,770	10,372	1,044	5,422	604	19,426	6,049
Oct11	5.1	2,125	32,330	10,451	1,053	5,587	610	19,351	6,283
Nov11	5.2	2,129	32,620	10,518	1,050	5,638	609	18,686	6,309
Dec11	4.8	2,133	32,510	10,609	1,050	5,603	623	17,965	6,255
Avg./Sum	5.5	2,095	38,603	122,331	1,039	64,006	7,173	224,147	69,973
Jan12	5.0	2,134	32,240	10,608	1,052	5,596	627	16,217	6,269
Feb12	4.9	2,126	31,340	10,683	1,052	5,574	627	16,586	6,222
Mar12	5.2	2,131	30,910	10,817	1,062	5,613	635	22,061	6,204
Apr12	4.9	2,143	29,910	10,881	1,062	5,624	628	20,591	6,487
May12	4.5	2,153	28,910	10,951	1,062	5,682	636	24,726	6,565
Jun12	4.6	2,146	28,380	11,090	1,068	5,623	634	23,502	6,349
Jul12	4.6	2,152	29,520	11,195	1,081	5,708	647	21,476	6,438
Aug12	4.4	2,155	30,970	11,284	1,102	5,751	643	22,013	6,437
Sep12	4.4	2,156	29,730	11,366	1,087	5,832	651	22,477	6,438
Oct12	4.4	2,162	30,070	11,399	1,091	5,832	646	21,117	6,454
Nov12	4.2	2,170	30,070	11,485	1,091	5,860	651	19,174	6,528
Dec12	4.5	2,165	29,910	11,485	1,095	5,757	654	17,845	6,449
Avg./Sum	4.6	2,149	30,163	133,243	1,075	68,452	7,678	247,785	76,840
Jan13	4.5	2,175	29,240	11,476	1,084	5,847	659	16,799	6,463
Feb13	4.5	2,179	29,120	11,599	1,100	6,001	670	17,658	6,620
Mar13	4.8	2,168	28,630	11,667	1,098	5,901	667	22,032	6,368
Apr13	4.4	2,183	29,450	11,722	1,100	6,010	671	24,647	6,477
May13	4.8	2,201	29,460	11,860	1,119	6,097	674	26,460	6,584
Jun13	5.0	2,201	30,040		1,104	6,063	673	24,306	6,454
Jul13	4.5	2,217	28,990		1,103	6,060	679	22,869	6,586
Aug13	4.8	2,232	30,030		1,118		685	23,548	6,540
Sep13	4.3	2,236							
Oct13									
Nov13									
Dec13									
Avg./Sum									

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	MLS Housing Resales (#)	Housing Starts (#, urban)	Building Permits ($000,000)			Manufacturing Shipments* ($000,000)	Energy Production		Rigs Drilling (#)
			Alberta	Calgary	Edmonton		Gas (Mlns m^3)	Oil/Equiv. (Tsds m^3)	
2003	51,334	32,066	6,667	2,819	1,767	40,002	166,623	95,311	314
2004	57,460	32,188	7,327	2,857	2,028	44,771	167,676	101,007	331
2005	65,866	34,301	10,202	3,921	2,904	51,014	168,327	98,879	381
2006	74,350	40,882	13,876	5,480	3,541	65,091	167,385	106,018	371
2007	71,430	38,477	15,730	6,495	3,925	65,731	165,594	109,681	241
2008	56,399	25,395	13,141	4,719	3,657	70,146	157,664	108,685	236
2009	57,786	17,744	11,277	4,285	3,861	53,951	146,632	112,935	128
Jan10	2,934	1,369	646	224	237	4,739	13,361	9,052	287
Feb10	4,077	1,687	784	225	323	4,824	11,459	9,094	339
Mar10	5,351	2,141	1,015	415	266	4,858	11,933	9,546	219
Apr10	5,544	2,711	1,199	331	561	4,857	11,520	9,719	62
May10	5,207	2,299	1,079	325	360	4,881	11,643	10,413	56
Jun10	4,746	2,130	1,324	401	489	4,838	10,789	10,265	118
Jul10	4,086	2,523	992	292	366	5,013	11,435	10,632	199
Aug10	3,941	1,971	920	277	355	5,014	11,440	10,572	222
Sep10	3,934	2,252	893	280	285	5,131	10,686	9,520	177
Oct10	3,483	1,997	925	249	305	5,236	11,087	10,287	260
Nov10	3,625	1,658	894	242	303	5,220	10,963	11,040	276
Dec10	2,795	1,384	755	279	229	5,461	13,103	11,431	269
Avg./Sum	49,723	24,122	11,425	3,541	4,080	60,074	139,420	121,569	207
Jan11	2,874	1,186	513	143	194	5,487	13,288	10,934	372
Feb11	3,943	1,425	1,332	910	249	5,498	11,562	10,075	418
Mar11	5,118	1,411	881	350	295	5,671	11,586	10,781	366
Apr11	5,012	1,646	938	384	348	5,806	10,906	10,420	123
May11	5,659	2,127	1,202	306	557	5,697	10,690	9,410	84
Jun11	5,920	1,947	1,116	472	336	5,631	10,419	9,709	150
Jul11	4,996	2,144	1,165	377	369	5,856	10,856	11,176	240
Aug11	4,938	2,599	1,288	492	323	5,920	10,870	11,720	323
Sep11	4,379	2,049	1,138	435	348	6,287	10,396	10,959	346
Oct11	4,098	2,640	1,025	366	324	6,024	10,640	11,629	335
Nov11	3,909	2,378	983	339	377	6,559	10,626	11,142	330
Dec11	2,910	2,053	1,139	613	302	6,342	11,583	12,047	344
Avg./Sum	53,756	23,605	12,718	5,187	4,021	70,777	133,422	130,003	286
Jan12	3,109	1,570	746	263	281	6,310	11,774	12,062	401
Feb12	4,476	2,166	982	406	361	6,246	10,851	11,091	459
Mar12	5,774	2,433	1,210	460	380	6,304	11,030	11,402	338
Apr12	6,191	3,101	1,373	699	299	6,257	10,521	11,509	141
May12	6,984	2,684	1,547	561	525	6,075	10,406	11,758	88
Jun12	6,400	2,776	1,242	418	394	5,966	9,753	11,429	139
Jul12	5,819	2,860	1,193	413	396	6,156	10,060	12,498	198
Aug12	5,198	2,451	1,409	538	525	6,038	10,098	12,453	223
Sep12	4,714	2,726	1,179	370	427	6,157	9,643	11,689	229
Oct12	4,815	2,492	1,316	413	445	6,034	10,275	12,426	236
Nov12	4,034	3,058	1,425	368	444	6,019	10,216	12,166	258
Dec12	2,855	2,125	1,043	339	334	5,934	11,330	13,391	287
Avg./Sum	60,369	30,442	14,663	5,248	4,811	73,497	125,958	143,874	250
Jan13	3,486	1,701	959	354	343	6,089	10,289	13,000	368
Feb13	4,512	2,234	1,183	483	438	6,175	9,403	11,848	422
Mar13	5,605	2,383	1,640	546	841	6,078	10,276	13,258	306
Apr13	6,501	2,928	1,534	791	344	6,032	10,009	12,134	115
May13	7,209	3,323	1,581	507	482	6,153	10,222	11,455	88
Jun13	6,810	3,175	1,454	552	417	6,182	9,733	11,901	115
Jul13	6,853	2,843	1,785	881	492	6,377	10,159	12,829	187
Aug13	6,124	2,280	1,423	565	374	6,528			239
Sep13	5,694	2,492	1,453	593	534				246
Oct13									
Nov13									
Dec13									
Avg./Sum									

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	Energy Prices		International	Bankruptcies		Incorporations		International
	WTI Crude (US$/barrel)	Gas (C$/GJ)	Exports ($000,000)	Business (#)	Consumer (#)	Alberta (#)	Non-Alberta (#)	Travellers (#, direct entries)**
2003	31.04	5.81	57,113	1,636	9,160	30,680	1,891	806,307
2004	41.40	5.98	63,688	1,565	8,719	32,276	2,041	913,320
2005	56.56	7.87	76,280	1,194	7,542	38,038	2,284	906,714
2006	66.22	6.22	77,744	666	5,248	45,527	2,680	881,623
2007	72.32	5.88	81,873	449	4,768	45,920	2,871	953,937
2008	99.66	7.47	110,173	447	6,066	40,708	2,807	953,149
2009	61.82	3.65	69,929	405	9,986	32,752	2,391	881,523
Jan10	78.40	4.88	6,628	27	684	3,082	212	42,212
Feb10	76.45	4.68	6,390	30	637	2,833	244	46,578
Mar10	81.29	4.05	6,627	48	776	3,524	261	55,020
Apr10	84.57	3.26	6,285	37	744	3,019	249	46,838
May10	74.12	3.37	6,556	35	672	2,928	210	68,056
Jun10	75.40	3.49	6,755	23	778	3,120	209	113,817
Jul10	76.38	3.42	6,657	27	626	2,892	184	146,075
Aug10	76.67	3.25	6,515	30	615	2,647	264	114,313
Sep10	75.55	3.14	6,364	34	732	3,109	235	86,475
Oct10	81.97	2.92	6,232	24	700	2,946	230	54,754
Nov10	84.31	3.04	6,124	19	667	3,176	214	39,384
Dec10	89.23	3.34	7,611	44	519	3,121	217	53,867
Avg./Sum	79.53	3.57	78,743	378	8,150	36,397	2,729	867,389
Jan11	89.58	3.49	7,518	30	578	3,357	261	38,456
Feb11	89.74	3.40	6,831	22	636	2,960	240	40,411
Mar11	102.98	3.19	7,917	26	680	5,180	251	46,012
Apr11	110.04	3.30	7,130	17	640	2,646	225	45,698
May11	101.36	3.39	7,532	22	617	3,024	274	67,706
Jun11	96.29	3.51	7,816	16	649	3,172	264	106,140
Jul11	97.34	3.42	7,995	15	534	2,706	219	138,569
Aug11	86.34	3.32	8,362	26	595	2,878	241	109,496
Sep11	85.61	3.24	7,952	23	525	3,163	236	84,522
Oct11	86.43	3.17	7,600	30	515	3,110	242	54,274
Nov11	97.16	2.99	7,830	19	577	3,034	246	40,693
Dec11	98.58	2.92	8,732	18	483	3,151	243	55,522
Avg./Sum	95.12	3.28	93,215	264	7,029	38,381	2,942	827,499
Jan12	100.32	2.56	8,628	20	517	3,512	297	38,967
Feb12	102.26	2.13	7,882	25	533	3,126	265	41,755
Mar12	106.21	1.83	8,581	19	568	3,610	302	50,314
Apr12	103.35	1.63	8,307	20	523	3,249	307	47,803
May12	94.72	1.58	7,584	28	515	3,431	301	68,481
Jun12	82.41	1.75	7,704	22	484	3,200	283	112,779
Jul12	87.93	1.92	8,000	16	489	2,757	261	143,857
Aug12	94.16	2.05	7,681	10	454	3,096	264	117,766
Sep12	94.56	1.94	7,201	21	421	3,037	251	88,697
Oct12	89.57	2.36	8,108	18	489	3,398	295	55,647
Nov12	86.73	2.90	7,611	15	420	3,161	263	41,404
Dec12	88.25	2.98	7,585	16	346	3,073	246	56,697
Avg./Sum	94.21	2.14	94,873	230	5,759	38,650	3,335	864,167
Jan13	94.83	2.76	8,847	10	446	3,725	333	40,398
Feb13	95.32	2.69	8,178	14	412	2,999	302	43,253
Mar13	92.96	2.85	8,745	12	429	3,125	307	51,800
Apr13	92.07	3.14	8,374	15	464	3,391	331	47,586
May13	94.80	3.24	8,626	11	434	3,318	326	71,110
Jun13	95.80	3.17	7,762	9	375	2,985	298	111,123
Jul13	104.69	2.78	8,937	9	385	3,170	298	142,068
Aug13	106.54	2.37	8,643			3,017	270	
Sep13	106.24					3,314	277	
Oct13								
Nov13								
Dec13								
Avg./Sum								

*Seasonally Adjusted

**Excluding same day travel.

Historic and Current Economic Indicators

Selected Series - Alberta

	Consumer Price Index (2002 = 100)					Exchange Rates		Prime Rates	
	Alberta	Shelter	Energy	Edmonton	Calgary	(Cdn$/US$)	(Cdn$/EURO)	Canada (%)	U.S. (%)
2003	104.4	108.1	119.2	105.3	103.5	1.4010	1.5823	4.69	4.13
2004	105.9	109.8	123.8	106.4	105.3	1.3013	1.6169	4.00	4.38
2005	108.1	113.5	136.2	108.6	107.4	1.2114	1.5085	4.42	6.23
2006	112.3	124.8	142.7	112.0	112.3	1.1343	1.4244	5.81	7.98
2007	117.9	140.0	153.0	117.4	117.9	1.0740	1.4690	6.10	8.00
2008	121.6	151.1	172.3	121.4	121.8	1.0671	1.5603	4.73	4.94
2009	121.5	147.4	138.5	121.6	121.7	1.1415	1.6295	2.40	3.25
Jan10	122.3	148.5	148.3	122.4	122.4	1.0429	1.4882	2.25	3.25
Feb10	122.7	148.2	144.5	122.9	122.8	1.0568	1.4453	2.25	3.25
Mar10	122.1	146.7	141.5	122.3	122.3	1.0230	1.3882	2.25	3.25
Apr10	122.3	145.3	137.1	122.6	122.4	1.0051	1.3480	2.25	3.25
May10	122.7	145.6	138.9	122.8	122.8	1.0399	1.3054	2.25	3.25
Jun10	122.7	147.5	140.8	122.7	122.9	1.0379	1.2685	2.50	3.25
Jul10	123.3	149.7	149.2	123.5	123.3	1.0427	1.3358	2.75	3.25
Aug10	122.7	147.9	145.1	122.9	122.7	1.0414	1.3420	2.75	3.25
Sep10	122.6	147.9	144.2	122.8	122.6	1.0331	1.3535	3.00	3.25
Oct10	123.0	147.7	140.6	123.3	122.9	1.0180	1.4150	3.00	3.25
Nov10	122.7	147.1	137.8	123.0	122.7	1.0128	1.3813	3.00	3.25
Dec10	122.9	149.1	147.5	123.1	122.8	1.0077	1.3335	3.00	3.25
Avg./Sum	122.7	147.6	143.0	122.9	122.7	1.0301	1.3671	2.60	3.25
Jan11	123.5	149.2	151.8	123.9	123.3	0.9938	1.3285	3.00	3.25
Feb11	124.2	151.1	158.1	124.3	124.2	0.9876	1.3486	3.00	3.25
Mar11	124.5	148.5	156.4	124.8	124.3	0.9766	1.3691	3.00	3.25
Apr11	126.0	153.6	176.7	126.2	125.6	0.9582	1.3850	3.00	3.25
May11	126.1	149.3	169.1	126.5	125.8	0.9680	1.3885	3.00	3.25
Jun11	125.3	150.4	164.9	125.6	124.9	0.9768	1.4067	3.00	3.25
Jul11	125.7	152.8	170.3	125.9	125.5	0.9553	1.3636	3.00	3.25
Aug11	126.3	154.8	176.0	126.6	125.9	0.9828	1.4092	3.00	3.25
Sep11	126.0	150.2	163.1	126.4	125.7	1.0026	1.3778	3.00	3.25
Oct11	127.2	155.7	176.5	127.6	126.9	1.0198	1.4000	3.00	3.25
Nov11	126.6	153.0	163.5	126.9	126.3	1.0258	1.3895	3.00	3.25
Dec11	126.5	156.6	171.0	126.7	126.2	1.0238	1.3470	3.00	3.25
Avg./Sum	125.7	152.1	166.5	126.0	125.4	0.9893	1.3761	3.00	3.25
Jan12	127.1	157.5	173.8	127.3	126.7	1.0133	1.3068	3.00	3.25
Feb12	126.6	155.1	169.3	126.9	126.3	0.9965	1.3194	3.00	3.25
Mar12	126.6	150.5	161.5	127.0	126.3	0.9939	1.3126	3.00	3.25
Apr12	127.0	149.9	161.1	127.4	126.7	0.9926	1.3066	3.00	3.25
May12	126.6	147.9	152.3	127.0	126.2	1.0098	1.2918	3.00	3.25
Jun12	126.9	150.8	161.2	127.2	126.5	1.0081	1.2892	3.00	3.25
Jul12	126.8	151.4	160.8	127.1	126.4	1.0139	1.2445	3.00	3.25
Aug12	127.6	153.8	169.7	127.9	127.2	0.9921	1.2307	3.00	3.25
Sep12	127.8	152.6	169.3	128.1	127.5	0.9783	1.2604	3.00	3.25
Oct12	128.0	153.8	167.8	128.5	127.5	0.9872	1.2808	3.00	3.25
Nov12	127.3	153.2	156.3	127.7	126.9	0.9970	1.2801	3.00	3.25
Dec12	126.5	153.3	155.2	127.0	126.0	0.9896	1.2976	3.00	3.25
Avg./Sum	127.1	152.5	163.2	127.4	126.7	0.9994	1.2850	3.00	3.25
Jan13	126.5	154.4	151.8	126.8	126.3	0.9921	1.3200	3.00	3.25
Feb13	127.7	153.9	161.3	128	127.5	1.0098	1.3476	3.00	3.25
Mar13	128.1	153.7	161.2	128.3	127.9	1.0247	1.3280	3.00	3.25
Apr13	128.7	156.3	166.6	129.0	128.5	1.0187	1.3269	3.00	3.25
May13	129.5	156.3	171.3	129.7	129.3	1.0199	1.3243	3.00	3.25
Jun13	129.8	157.1	180.3	130.0	129.7	1.0315	1.3610	3.00	3.25
Jul13	129.6	157.0	173.7	129.5	129.6	1.0403	1.3608	3.00	3.25
Aug13	129.4	156.6	168.5	129.4	129.3	1.0408	1.3860	3.00	3.25
Sep13	129.5	157.3	169.4	129.5	129.5	1.0342	1.3819	3.00	3.25
Oct13									
Nov13									
Dec13									
Avg./Sum									

SOURCES OF INFORMATION

All series were obtained from Statistics Canada, with the following exceptions:

Bankruptcies	**Industry Canada**, Office of the Superintendent of Bankruptcy http://strategis.ic.gc.ca/eic/site/bsf-osb.nsf/eng/h_br01011.html
Business Incorporations	**Service Alberta**, Corporate Registry
Crude Oil Prices	**Alberta Department of Energy** http://www.phoenixenergymarketing.com/historical_commodity_price_data.htm
Exchange Rates	**Bank of Canada**, Financial Markets Department, *Monthly Average of Exchange Rates* (monthly) www.bankofcanada.ca/en/rates/exchange.html
Housing Starts (urban)	**Canada Mortgage and Housing Corporation,** *Preliminary Housing Starts data* (monthly) http://www.cmhc-schl.gc.ca/en/hoficlincl/homain/stda/index.cfm
Interest Rates	**Bank of Canada,** *Weekly Financial Statistics* (weekly) http://epe.lac-bac.gc.ca/100/201/301/weekly_fin_stats/
Major Construction Projects	**Alberta Enterprise and Advanced Education,** *Inventory of Major Alberta Projects* (monthly) http://www.albertacanada.com/about-alberta/inventory-of-major-projects.html
Multiple Listing Service (housing resales)	**The Canadian Real Estate Association**
Natural Gas Prices	**Alberta Department of Energy,** www.energy.gov.ab.ca/xdata/gas/refprice/monthlyref.asp
Natural Gas (production and deliveries)	**Energy Resource Conservation Board,** Energy Resource Conservation Board
Rig Activity	**Canadian Association of Oilwell Drilling Contractors,** http://www.caodc.ca/

Many of the figures presented in this report are preliminary estimates subject to revision.

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